

Unit: NT\$ thousand

Accounting Title	2018/12/31	2017/12/31
<b>Balance Sheet</b>		
<b>Assets</b>		
<b>Current assets</b>		
Cash and cash equivalents	1,313,073	1,068,037
Current financial assets at fair value through profit or loss	0	1,284
Notes receivable, net	0	9
Accounts receivable, net	2,140,291	1,874,185
Other receivables	190,803	120,445
Current inventories	1,863,144	1,516,150
Prepayments	77,949	74,364
Other current assets	18,734	19,200
<b>Total current assets</b>	<b>5,603,994</b>	<b>4,673,674</b>
<b>Non-current assets</b>		
Non-current financial assets at fair value through profit or loss	1,854	0
Non-current available-for-sale financial assets	0	2,908
Property, plant and equipment	4,930,269	4,319,269
Intangible assets	16,970	18,581
Deferred tax assets	59,732	61,223
Other non-current assets	510,849	341,626
<b>Total non-current assets</b>	<b>5,519,674</b>	<b>4,743,607</b>
<b>Total assets</b>	<b>11,123,668</b>	<b>9,417,281</b>
<b>Liabilities and equity</b>		
<b>Liabilities</b>		
<b>Current liabilities</b>		
Current borrowings	1,077,264	871,857
Current contract liabilities	27,619	0
Notes payable	0	4,642
Accounts payable	1,010,680	901,815
Other payables	931,344	665,571
Current tax liabilities	77,513	114,564
Other current liabilities	250,158	276,961
<b>Total current liabilities</b>	<b>3,374,578</b>	<b>2,835,410</b>
<b>Non-current liabilities</b>		
Non-current financial liabilities at fair value through profit or loss	5,500	0
Bonds payable	971,025	0
Non-current portion of non-current borrowings	10,000	90,000
Deferred tax liabilities	945	16,336
Other non-current liabilities	224,004	231,902
<b>Total non-current liabilities</b>	<b>1,211,474</b>	<b>338,238</b>
<b>Total liabilities</b>	<b>4,586,052</b>	<b>3,173,648</b>
<b>Equity</b>		
<b>Equity attributable to owners of parent</b>		
Share capital		
Ordinary share	1,462,735	1,461,973
Advance receipts for share capital	65,886	0
<b>Total capital stock</b>	<b>1,528,621</b>	<b>1,461,973</b>
Capital surplus		
Capital surplus, additional paid-in capital	3,312,081	3,308,664
Capital surplus, changes in equity of associates and joint ventures accounted for using equity method	0	0
Capital surplus, share options	45,886	8,985
Capital Surplus, restricted stock	18,796	18,796
Capital surplus, others	357	0
<b>Total capital surplus</b>	<b>3,377,120</b>	<b>3,336,445</b>
Retained earnings		
Legal reserve	346,855	266,544
Special reserve	446,134	244,368
Unappropriated retained earnings (accumulated deficit)	1,221,151	1,369,501
<b>Total retained earnings</b>	<b>2,014,140</b>	<b>1,880,413</b>
Other equity interest		
Exchange differences on translation of foreign financial statements	-420,541	-446,556
Unrealized gains (losses) on available-for-sale financial assets	0	422
Other equity, others	0	0
<b>Total other equity interest</b>	<b>-420,541</b>	<b>-446,134</b>
Treasury shares	0	32,824
<b>Total equity attributable to owners of parent</b>	<b>6,499,340</b>	<b>6,199,873</b>
Non-controlling interests	38,276	43,760
<b>Total equity</b>	<b>6,537,616</b>	<b>6,243,633</b>
<b>Total liabilities and equity</b>	<b>11,123,668</b>	<b>9,417,281</b>
Number of share capital awaiting retirement	0	0
Equivalent issue shares of advance receipts for ordinary share	6,000,000	0
Number of shares in entity held by entity and by its subsidiaries	0	500,000

Unit: NT\$ thousand

Accounting Title	2018/4th	2017/4th
<b>Statement of comprehensive income</b>		
Operating revenue		
Total operating revenue	10,070,151	10,388,151
Operating costs		
Total operating costs	8,257,132	8,333,008
Gross profit (loss) from operations	1,813,019	2,055,143
Gross profit (loss) from operations	1,813,019	2,055,143
Operating expenses		
Selling expenses	182,479	197,443
Administrative expenses	672,073	608,354
Research and development expenses	124,079	118,496
Total operating expenses	978,631	924,293
Net operating income (loss)	834,388	1,130,850
Non-operating income and expenses		
Other income		
Total other income	57,092	69,252
Other gains and losses		
Other gains and losses, net	61,240	-164,858
Finance costs		
Finance costs, net	22,898	15,421
Total non-operating income and expenses	95,434	-111,027
Profit (loss) from continuing operations before tax	929,822	1,019,823
Tax expense (income)		
Total tax expense (income)	192,536	223,820
Profit (loss) from continuing operations	737,286	796,003
Profit (loss)	737,286	796,003
Other comprehensive income		
Components of other comprehensive income that will be reclassified to profit or loss		
Exchange differences on translation	26,246	-203,912
Unrealised gains (losses) on valuation of available-for-sale financial assets	0	727
Components of other comprehensive income that will be reclassified to profit or loss	26,246	-203,185
Other comprehensive income, net	26,246	-203,185
Total comprehensive income	763,532	592,818
Profit (loss), attributable to:		
Profit (loss), attributable to owners of parent	743,001	803,113
Profit (loss), attributable to non-controlling interests	-5,715	-7,110
Comprehensive income attributable to:		
Comprehensive income, attributable to owners of parent	769,016	601,347
Comprehensive income, attributable to non-controlling interests	-5,484	-8,529
Basic earnings per share		
Basic earnings (loss) per share from continuing operations	5.1	5.65
Total basic earnings per share	5.1	5.65
Diluted earnings per share		
Diluted earnings (loss) per share from continuing operations	4.82	5.51
Total diluted earnings per share	4.82	5.51

Unit: NT\$ thousand

Accounting Title	2018/4th	2017/4th
<b>Statement of cash flows</b>		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	929,822	1,019,823
Profit (loss) before tax	929,822	1,019,823
Adjustments		
Adjustments to reconcile profit (loss)		
Depreciation expense	518,911	465,878
Amortization expense	29,872	27,299
Expected credit loss (gain) / Provision (reversal of provision) for bad debt expense	802	2,125
Net loss (gain) on financial assets or liabilities at fair value through profit or loss	2,701	-2,572
Interest expense	22,898	15,421
Interest income	-11,187	-8,135
Share-based payments	12,391	621
Loss (gain) on disposal of property, plan and equipment	40,867	955
Loss (gain) on disposal of intangible assets	206	0
Other adjustments to reconcile profit (loss)	6,474	5,837
Total adjustments to reconcile profit (loss)	623,935	507,429
Changes in operating assets and liabilities		
Changes in operating assets		
Decrease (increase) in financial assets at fair value through profit or loss, mandatorily measured at fair value	148	-594
Decrease (increase) in notes receivable	9	-9
Decrease (increase) in accounts receivable	-217,623	-586,044
Decrease (increase) in other receivable	-68,497	-9,875
Decrease (increase) in inventories	-325,636	76,845
Decrease (increase) in prepayments	-17,220	4,883
Decrease (increase) in other current assets	861	-3,234
Total changes in operating assets	-627,958	-518,028
Changes in operating liabilities		
Increase (decrease) in contract liabilities	13,014	0
Increase (decrease) in notes payable	-4,791	4,642
Increase (decrease) in accounts payable	108,391	178,009
Increase (decrease) in other payable	78,021	11,741
Increase (decrease) in other current liabilities	-1,998	-29,021
Increase (decrease) in other operating liabilities	-3,179	-3,236
Total changes in operating liabilities	189,458	162,135
Total changes in operating assets and liabilities	-438,500	-355,893
Total adjustments	185,435	151,536
Cash inflow (outflow) generated from operations	1,115,257	1,171,359
Interest received	11,008	8,432
Interest paid	-22,962	-9,058
Income taxes refund (paid)	-230,574	-212,819
Net cash flows from (used in) operating activities	872,729	957,914
Cash flows from (used in) investing activities		
Acquisition of property, plant and equipment	-965,385	-703,594
Proceeds from disposal of property, plant and equipment	35,198	14,025
Decrease in refundable deposits	-42	-58
Acquisition of intangible assets	-1,851	-303
Decrease in other financial assets	0	24,064
Increase in other non-current assets	-158,053	-27,935
Net cash flows from (used in) investing activities	-1,090,133	-693,801
Cash flows from (used in) financing activities		
Increase in short-term loans	177,167	213,274
Proceeds from issuing bonds	1,006,000	0
Repayments of bonds	-9,865	0
Proceeds from long-term debt	151,418	129,044
Repayments of long-term debt	-234,306	-159,468
Cash dividends paid	-599,554	-456,829
Proceeds from issuing shares	65,886	0
Payments to acquire treasury shares	0	-32,824
Treasury shares sold to employees	18,020	0
Net cash flows from (used in) financing activities	574,766	-306,803
Effect of exchange rate changes on cash and cash equivalents	-112,326	80,225
Net increase (decrease) in cash and cash equivalents	245,036	37,535
Cash and cash equivalents at beginning of period	1,068,037	1,030,502
Cash and cash equivalents at end of period	1,313,073	1,068,037
Cash and cash equivalents reported in the statement of financial position	1,313,073	1,068,037

2018/12/31 Statement of Stockholders' Equity

Unit: NTS thousand

	Ordinary share	Advance receipts for share capital	Total share capital	Capital surplus	Legal reserve	Special reserve	Unappropriated retained earnings (accumulated deficit)	Total retained earnings	Exchange differences on translation of foreign financial statements	Unrealized gain (losses) on available-for-sale financial assets	Others	Total other equity interest	Treasury shares	Total equity attributable to owners of parent	Non-controlling interests	Total equity
Equity	1,461,973	0	1,461,973	3,336,445	266,544	244,369	1,369,501	1,880,413	-446,559	422	0	-446,134	-32,824	6,199,873	43,760	6,243,633
Effects of retrospective application and retrospective restatement	0	0	0	0	0	0	422	422	0	-422	0	-422	0	0	0	0
Equity at beginning of period after adjustments	1,461,973	0	1,461,973	3,336,445	266,544	244,369	1,369,923	1,880,835	-446,559	0	0	-446,559	-32,824	6,199,873	43,760	6,243,633
Legal reserve appropriated	0	0	0	0	80,311	0	-80,311	0	0	0	0	0	0	0	0	0
Special reserve appropriated	0	0	0	0	0	201,768	-201,768	0	0	0	0	0	0	0	0	0
Cash dividends of ordinary share	0	0	0	0	0	0	-599,554	-599,554	0	0	0	0	0	-599,554	0	-599,554
Due to recognition of equity component of convertible bonds (including share-based)	0	0	0	29,674	0	0	0	0	0	0	0	0	0	29,674	0	29,674
Profit (loss)	0	0	0	0	0	0	743,001	743,001	0	0	0	0	0	743,001	-5,715	737,286
Other comprehensive income	0	0	0	0	0	0	0	0	26,015	0	0	26,015	0	26,015	221	26,236
Total comprehensive income	0	0	0	0	0	0	743,001	743,001	26,015	0	0	26,015	0	769,016	-5,494	763,522
Issue of shares	0	65,886	65,886	7,731	0	0	0	0	0	0	0	0	0	73,617	0	73,617
Conversion of convertible bonds	762	0	762	3,370	0	0	0	0	0	0	0	0	0	4,032	0	4,032
Share-based payments	0	0	0	0	0	0	-10,142	-10,142	0	0	0	0	32,824	22,662	0	22,662
Increase (decrease) in equity	762	65,886	66,648	40,675	80,311	201,768	-148,772	133,305	26,015	0	0	26,015	32,824	299,467	-5,484	293,983
Equity	1,462,735	65,886	1,528,621	3,377,120	346,855	446,134	1,221,151	2,014,140	-420,541	0	0	-420,541	0	6,499,340	38,276	6,537,616

2017/12/31 Statement of Stockholders' Equity

Unit: NTS thousand

	Ordinary share	Advance receipts for share capital	Total share capital	Capital surplus	Legal reserve	Special reserve	Unappropriated retained earnings (accumulated deficit)	Total retained earnings	Exchange differences on translation of foreign financial statements	Unrealized gain (losses) on available-for-sale financial assets	Others	Total other equity interest	Treasury shares	Total equity attributable to owners of parent	Non-controlling interests	Total equity
Equity	1,380,954	0	1,380,954	2,990,519	196,318	210,604	1,134,403	1,541,325	-344,063	305	731	-245,099	0	5,667,698	35,963	5,703,661
Legal reserve appropriated	0	0	0	0	70,226	0	-70,226	0	0	0	0	0	0	0	0	0
Special reserve appropriated	0	0	0	0	0	33,764	-33,764	0	0	0	0	0	0	0	0	0
Cash dividends of ordinary share	0	0	0	0	0	0	-456,820	-456,820	0	0	0	0	0	-456,820	0	-456,820
Profit (loss)	0	0	0	0	0	0	803,113	803,113	0	0	0	0	0	803,113	-7,110	796,003
Other comprehensive income	0	0	0	0	0	0	0	0	-202,493	727	0	-201,766	0	-201,766	-1,419	-203,185
Total comprehensive income	0	0	0	0	0	0	803,113	803,113	-202,493	727	0	-201,766	0	601,347	-8,529	592,818
Conversion of convertible bonds	81,061	0	81,061	355,127	0	0	0	0	0	0	0	0	0	436,188	0	436,188
Purchase of treasury shares	0	0	0	0	0	0	0	0	0	0	0	0	-32,824	-32,824	0	-32,824
Changes in ownership interests in subsidiaries	0	0	0	-8,130	0	0	-7,196	-7,196	0	0	0	0	0	-16,326	16,326	0
Share-based payments	-42	0	-42	-68	0	0	0	0	0	0	731	731	0	621	0	621
Increase (decrease) in equity	81,019	0	81,019	345,959	70,226	33,764	235,098	339,088	-202,493	727	731	-201,035	-32,824	532,177	7,797	539,974
Equity	1,461,973	0	1,461,973	3,336,445	266,544	244,369	1,369,501	1,880,413	-446,559	422	0	-446,134	-32,824	6,199,873	43,760	6,243,633